

商工会事務局より:カナダ統計局より 2017 年 12 月卸売りデータ発表 対前月比 **-0.5%**
Statistics Canada released. December Wholesale Trade **-0.5%**

会員各位

2 月 20 日、カナダ統計局 (Statistics Canada) より、2017 年 12 月度卸売りデータが発表になりました。

概要ポイント(仮訳)とリンク先を御連絡いたします。ご参照ください。なお、仮訳は、あくまで商工会事務局で訳したものであり英語の微妙な表現を保証したものではありません。英語原文にて確認した上でご利用ください。

ポイント仮訳:

- ◎ **2017 年 12 月度卸売り上げ 0.5%減 金額 63.0 ビリオン**
- ◎ 主因: 個人家庭用商品(**-3.3% 8.5** ビリオン)、その他諸種(**-2.4% 7.9** ビリオン) 食品飲料たばこ(**-1.4% 12.0** ビリオン) 自動車パーツ(**-1.4%**) 機械備品(**+2.3% 12.7** ビリオン) 建設資材(**+2.7% 9.3** ビリオン)
- ◎ 州別: オンタリオ州(**-0.8% 32.6** ビリオン) ケベック州(**-1.3% 11.3** ビリオン) ブリティッシュコロンビア州(**+0.5%**) アルバータ州(**+0.9%**)
- ◎ 対販売在庫回転率 **1.31** ヶ月(対前月 **+0.02**)

(原文抜粋)

Wholesale trade, December 2017

Wholesale sales **declined 0.5% to \$63.0 billion in December**, the first decrease in three months. Lower sales were recorded in five of seven subsectors, representing 65% of total wholesale sales. The **personal and household goods and the miscellaneous subsectors led the decline.**

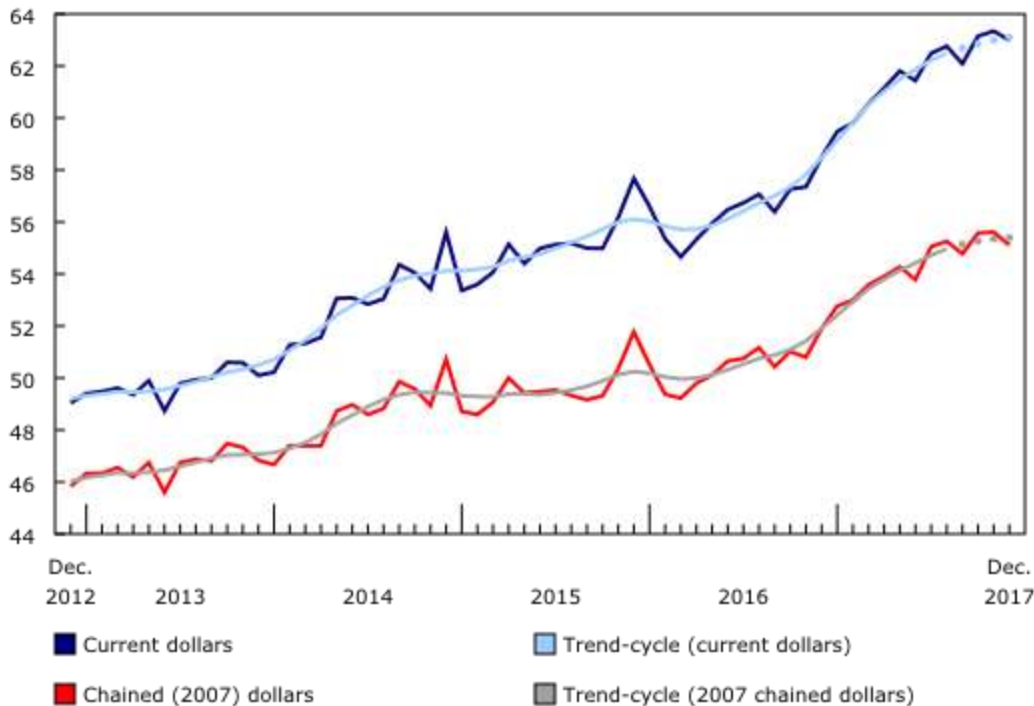
In volume terms, wholesale sales **declined 0.9%.**

In the fourth quarter, current dollar wholesale sales increased 1.1% while constant dollar sales increased 0.7%. For both current and constant dollars, this marked the seventh consecutive quarterly increase.

Chart 1 

Wholesale sales decrease in December

billions of dollars



December decline attributable to decreases in five of seven subsectors

The **personal and household goods subsector** reported the largest decline in dollar terms in December, dropping 3.3% to \$8.5 billion, its lowest level since April 2017 and only the third decrease for the subsector in 2017. Five of six industries in this subsector reported declines in December, led by the home entertainment equipment and household appliance industry.

Sales in the **miscellaneous subsector** fell 2.4% to \$7.9 billion, erasing the combined gains from the previous two months. Four of five industries posted declines, with the decrease in the agricultural supplies industry being the leading contributor to December's downward movement.

Wholesale sales declined 1.4% in both the food, beverage and tobacco, and the motor vehicle and parts subsectors in December. Sales in the **food, beverage and tobacco subsector** fell to \$12.0 billion as a result of drops posted in the food industry, down 1.9% to \$10.8 billion. In the motor vehicle and parts subsector, all three industries posted declines in December, with the motor vehicle industry being the leading contributor.

Sales in both the **machinery, equipment and supplies** (+2.3% to \$12.7 billion) and the **building material and supplies** (+2.7% to \$9.3 billion) subsectors recorded gains in December.

Six provinces record declines in December, led by Ontario

Ontario recorded a second decline in 2017, down 0.8% to \$32.6 billion in December.

Three of seven subsectors declined, led by the personal and household goods subsector (-7.3%). This subsector has declined for three of the past four months. The food, beverage and tobacco subsector (-2.0%) declined to \$5.2 billion, the fourth decrease in five months. Despite the decline, the subsector remains up 0.1% over the last five months. The building material and supplies subsector (-2.7%) declined for the second time in three months, to \$3.6 billion.

Quebec recorded a third decline in four months, down 1.3% to \$11.3 billion. In December, five subsectors recorded declines, led by the miscellaneous (-10.4%) and the machinery, equipment and supplies (-5.0%) subsectors.

New Brunswick declined for the first time in four months, down 6.1% to \$554 million in December. Four of seven subsectors decreased, with the largest drop coming from the food, beverage and tobacco subsector (-12.9%).

Alberta (+0.9%) and British Columbia (+0.5%) were two of four provinces that recorded increases in December, both on the strength of the building material and supplies subsector. This was Alberta's third increase in four months, while British Columbia recorded a second increase in three months.

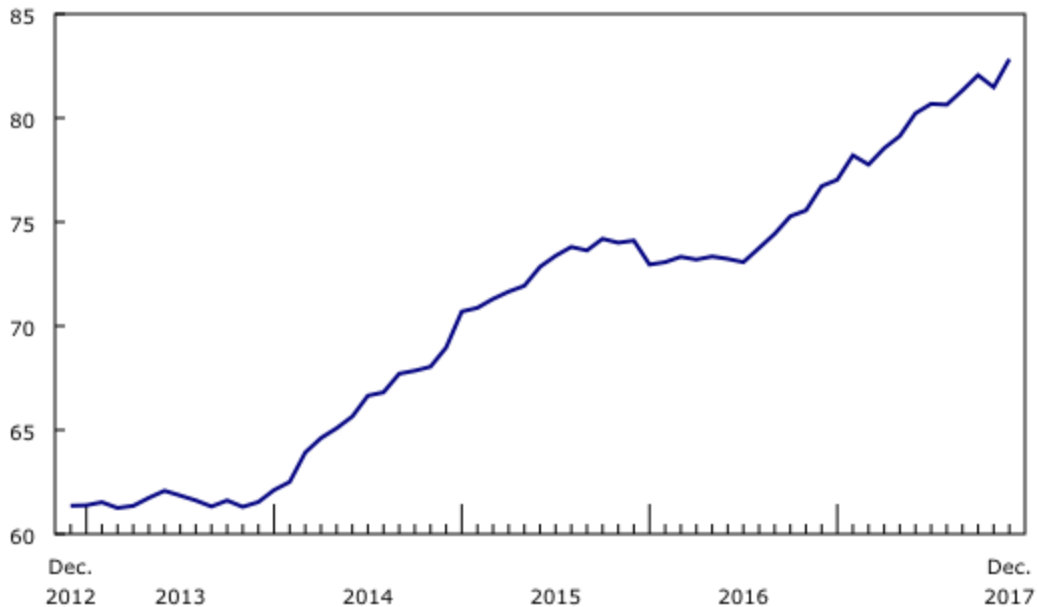
Wholesale inventories rise in December

Wholesale inventories rose 1.7% to \$82.8 billion in December. Four of seven subsectors posted increases, representing 66% of total wholesale inventories.

Chart 2 

Inventories increase in December

billions of dollars



In dollar terms, the machinery, equipment and supplies subsector (+3.6%) led the increase, with higher inventories in three of four industries. The construction, forestry and mining (+5.1%) and the farm, lawn and garden (+6.2%) industries contributed the most to the gain.

Inventories in the food, beverage and tobacco subsector (+5.6%) grew for the tenth consecutive month. Elevated inventory levels in the subsector were largely attributable to a 4.9% gain in the food industry.

The motor vehicle and parts subsector (+2.3%) rose for the first time in three months. The majority of the increase was driven by the new motor vehicle parts and accessories (+3.2%) and the motor vehicle (+1.7%) industries.

The inventory-to-sales ratio increased from 1.29 in November to 1.31 in December. This ratio is a measure of the time in months required to exhaust inventories if sales were to remain at their current level.

原文は以下のサイトを参照ください。

www.statcan.gc.ca/daily-quotidien/180220/dq180220a-eng.htm?CMP=mstatcan

トロント日本商工会
事務局